**INTEREST RATES MARKET NOTICE**

**Date: 27 September 2018**

**Subject:** Tap Issue

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC280”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED,** with effect from 28 September 2018.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R65,000,000.00

**Total Amount Following Tap Issue** R 365,000,000.00

**Bond Code** TWC280

**Nominal Issued** R 65,000,000.00

**Issue Price** 100.66608%

**Coupon** 7.468%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 27 November 2018

**Books Close Date(s)** 20 November 2018

**Interest Payment Date(s)** 27 November 2018

**Last Day to Register** By 17:00 on 19 November 2018

**Issue Date** 28 September 2018

**Date Convention** Following

**Interest Commencement Date** 27 August 2018

**First Interest Date** 27 November 2018

**ISIN No.** ZAG000153339

**Additional Information** Senior Secured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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